Case 15-01184 Doc 1 Filed 01/15/15 Entered 01/15/15 02:27:48 Desc Main Page 1 of 31 Document

B 1 (Official Form 1) (4/13) **United States Bankruptcy Court** Voluntary Petition Northern District of Illinois Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): GNOC, Corp. All Other Names used by the Joint Debtor in the last 8 years All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) Complete EIN (if Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) Complete EIN (if more than one, state all): more than one, state all): 22-2494608 Street Address of Joint Debtor (No. and Street, City, and State): Street Address of Debtor (No. and Street, City, and State): One Caesars Palace Dr. ZIP CODE Las Vegas, Nevada ZIP CODE 89109 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Clark County, Nevada Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Atlantic City, New Jersey Type of Debtor Nature of Business Chapter of Bankruptey Code Under Which (Check one box.) (Form of Organization) the Petition is Filed (Check one box.) (Check one box.) Health Care Business Chapter 7 Single Asset Real Estate as defined in Individual (includes Joint Debtors) Chapter 15 Petition for Recognition of 11 U.S.C. § 101(51B) Chapter 9 See Exhibit D on page 2 of this form. a Foreign Main Proceeding Railroad Chapter 11 Corporation (includes LLC and LLP) Chapter 15 Petition for Recognition of Stockbroker Chapter 12 Partnership a Foreign Nonmain Proceeding Commodity Broker Chapter 13 Other (If debtor is not one of the above entities, Clearing Bank check this box and state type of entity below.) Other Nature of Debts (Check one box.) Tax-Exempt Entity **Chapter 15 Debtors** Debts are primarily consumer debts, Debts are primarily (Check box, if applicable.) defined in 11 U.S.C. § 101(8) as business debts. Country of debtor's center of main interests: "incurred by an individual primarily for Debtor is a tax-exempt organization under a personal, family, or household purpose." Each country in which a foreign proceeding by, title 26 of the United States Code (the Internal regarding, or against debtor is pending: Revenue Code). Filing Fee (Check one box.) Chapter 11 Debtors Check one box: Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). application for the court's consideration certifying that the debtor is unable to pay fee Check if: except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every signed application for the court's consideration. See Official Form 3B. three years thereafter). Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b) THIS SPACE IS FOR COURT USE ONLY Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors (on a consolidated basis) \bowtie Over 1-49 50-99 100-199 200-999 1.000-5.001-10.001-25 001-50.001-100 000 5,000 10,000 25,000 50.000 100,000 Estimated Assets (on a consolidated basis) \boxtimes More than \$50,001 to \$50,000,001 to \$500,000,001 \$0- to \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001 to \$100,000,001 \$1 billion \$50,000 \$100,000 \$500,000 \$1 million \$10 million \$50 million \$100 million to \$500 million to \$1 billion Estimated Liabilities (on a consolidated basis) \boxtimes More than \$100,001 to \$500,001 to \$50,000,001 to \$100,000,001 \$500,000,001 \$50,001 to \$1,000,001 to \$10,000,001 to \$0- to \$1 billion

\$100 million

to \$1 billion

\$50 million

\$10 million

\$50,000

\$500,000

\$1 million

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B 1 (Official Form 1) (4/13)	Page 2 of 31		
Voluntary Petition	Name of Debtor(s): GNOC, Corp.		
(This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Las			
Location All 1110: Danki upicy Cases thed Willin Eas	Case Number:	Date Filed:	
Where Filed:	Carallana	Date Filed:	
Location Where Filed:	Case Number:	Date Flied:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than one, attach addition	al sheet.)	
Name of Debtor:	Case Number:	Date Filed:	
See Attached Rider 1 District:	Relationship:	Judge:	
Northern District of Illinois			
Exhibit A	Exhibit B (To be completed if debtor is an inc	lividual	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	whose debts are primarily consumer I, the attorney for the petitioner named in the foreghave informed the petitioner that [he or she] may proor 13 of title 11, United States Code, and have explait each such chapter. I further certify that I have delive required by 11 U.S.C. § 342(b).	r debts.) going petition, declare that I ceed under chapter 7, 11, 12, ned the relief available under	
Exhibit A is attached and made a part of this petition.	X Signature of Attorney for Debtor(s)	(Date)	
Eale		(Date)	
Exhi l Does the debtor own or have possession of any property that poses or is alleged to p		ic health or safety?	
Yes, and Exhibit C is attached and made a part of this petition.			
No.			
Exhi			
(To be completed by every individual debtor. If a joint petition is filed, each spouse	must complete and attach a separate Exhibit D.)		
Exhibit D, completed and signed by the debtor, is attached and made a part	of this petition.		
If this is a joint petition:			
Exhibit D, also completed and signed by the joint debtor, is attached and ma	ade a part of this petition.		
Information Regardin	ng the Debtor - Venue		
(Check any ap	oplicable box.)		
Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180 date.		180 days immediately	
There is a bankruptcy case concerning debtor's affiliate, general par	tner, or partnership pending in this District.		
Debtor is a debtor in a foreign proceeding and has its principal place principal place of business or assets in the United States but is a defor the interests of the parties will be served in regard to the relief so	fendant in an action or proceeding [in a federal or state		
Certification by a Debtor Who Reside (Check all app			
(Спеск ан арр	neadic buses.)		
Landlord has a judgment against the debtor for possession of debtor	's residence. (If box checked, complete the following.)	
	(Name of landlord that obtained judgment)		
	(Cambo of taratora mat octamos juaginom)		
	(Address of landlord)		
Debtor claims that under applicable nonbankruptcy law, there are monetary default that gave rise to the judgment for possession, after		uitted to cure the entire	
Debtor has included in this petition the deposit with the court of an petition.	y rent that would become due during the 30-day perio	d after the filing of the	
Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).			

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Name of Debtor(s): Voluntary Petition GNOC, Corp. (This page must be completed and filed in every case) Signatures Signature of a Foreign Representative Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this I declare under penalty of perjury that the information provided in this petition is true and correct. petition is true and correct, that I am the foreign representative of a debtor in [If petitioner is an individual whose debts are primarily consumer debts and has a foreign proceeding, and that I am authorized to file this petition. chosen to file under chapter 7] I am aware that I may proceed under chapter 7, (Check only one box.) 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with chapter 15 of title 11. United States [If no attorney represents me and no bankruptcy petition preparer signs the Code. Certified copies of the documents required by 11 U.S.C. § 1515 petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States Code, chapter of title 11 specified in this petition. A certified copy of the order specified in this petition. granting recognition of the foreign main proceeding is attached Signature of Debtor (Signature of Foreign Representative) Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (If not represented by attorney) Date Date Signature of Non-Attorney Bankruptcy Petition Preparer Signature of Attorney* I declare under penalty of perjury that: (1) I am a bankruptcy petition X /s/ David R. Seligmun preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for Signature of Attorney for Debtor(s) compensation and have provided the debtor with a copy of this document David R. Seligman, P.C. and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), Printed Name of Attorney for Debtor(s) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant Kirkland & Ellis LLP to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by Firm Name bankruptcy petition preparers, I have given the debtor notice of the 300 North LaSalle maximum amount before preparing any document for filing for a debtor or Chicago, Illinois 60654 accepting any fee from the debtor, as required in that section. Official form Address 19B is attached (312) 862-2000 Printed Name and title, if any, of Bankruptcy Petition Preparer Telephone Number January 15, 2015 Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required * In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the by 11 U.S.C. § 110.) information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information Address provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. Signature Date /s/ Mary E. Higgins Signature of Authorized Individual Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. Mary E. Higgins Names and Social Security numbers of all other individuals who prepared or Printed Name of Authorized Individual assisted in preparing this document unless the bankruptcy petition preparer is not an individual. Authorized Signatory Title of Authorized Individual If more than one person prepared this document, attach additional sheets conforming to the appropriate official form of each person. January 15, 2015 Date A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11

U.S.C. § 110; 18 U.S.C. § 156.

Rider 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "<u>Debtors</u>") filed a petition in the United States Bankruptcy Court for the Northern District of Illinois for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Caesars Entertainment Operating Company, Inc.

The Debtors					
Caesars Entertainment Operating Company,	190 Flamingo, LLC				
Inc.	-				
• 3535 LV Corp.	• 3535 LV Parent, LLC				
AJP Holdings, LLC	AJP Parent, LLC				
B I Gaming Corporation	Bally's Las Vegas Manager, LLC				
Bally's Midwest Casino, Inc.	Bally's Park Place, Inc.				
Benco, Inc.	Biloxi Hammond, LLC				
Biloxi Village Walk Development, LLC	BL Development Corp.				
Boardwalk Regency Corporation	BPP Providence Acquisition Company, LLC				
Caesars Air, LLC	 Caesars Baltimore Acquisition Company, LLC 				
Caesars Baltimore Development Company, LLC	 Caesars Baltimore Management Company, LLC 				
Caesars Entertainment Canada Holding, Inc.	 Caesars Entertainment Finance Corp. 				
 Caesars Entertainment Golf, Inc. 	 Caesars Entertainment Retail, Inc. 				
Caesars Entertainment Windsor Limited	 Caesars Escrow Corporation 				
 Caesars India Sponsor Company, LLC 	 Caesars License Company, LLC 				
Caesars Marketing Services Corporation	 Caesars Massachusetts Acquisition Company, LLC 				
 Caesars Massachusetts Development Company, LLC 	 Caesars Massachusetts Investment Company, LLC 				
 Caesars Massachusetts Management Company, LLC 	• Caesars New Jersey, Inc.				
Caesars Operating Escrow LLC	Caesars Palace Corporation				
Caesars Palace Realty Corp.	 Caesars Palace Sports Promotions, Inc. 				
Caesars Riverboat Casino, LLC	 Caesars Trex, Inc. 				
 Caesars United Kingdom, Inc. 	Caesars World Marketing Corporation				
 Caesars World Merchandising, Inc. 	 Caesars World, Inc. 				
California Clearing Corporation	Casino Computer Programming, Inc.				
CG Services, LLC	 Chester Facility Holding Company, LLC 				
 Christian County Land Acquisition Company, LLC 	Consolidated Supplies, Services and Systems				
Corner Investment Company Newco, LLC	Cromwell Manager, LLC				
CZL Development Company, LLC	CZL Management Company, LLC				
DCH Exchange, LLC	DCH Lender, LLC				
Des Plaines Development Limited Partnership	Desert Palace, Inc.				
Durante Holdings, LLC	East Beach Development Corporation				
FHR Corporation	FHR Parent, LLC				
Flamingo-Laughlin Parent, LLC	Flamingo-Laughlin, Inc.				
GCA Acquisition Subsidiary, Inc.	GNOC, Corp.				
Grand Casinos of Biloxi, LLC	 Grand Casinos of Mississippi, LLC - Gulfport 				

	The De	ebtors	
Grand Casinos, Inc.		•	Grand Media Buying, Inc.
Harrah South Shore Corp	oration	•	Harrah's Arizona Corporation
Harrah's Bossier City Inv	i	•	Harrah's Bossier City Management Company,
L.L.C.	1 7		LLC, a Nevada limited liability company
Harrah's Chester Downs	Investment Company,	•	Harrah's Chester Downs Management
LLC			Company, LLC
 Harrah's Illinois Corporat 	tion	•	Harrah's Interactive Investment Company
 Harrah's International Ho 		•	Harrah's Investments, Inc.
 Harrah's Iowa Arena Mai 	~	•	Harrah's Management Company
 Harrah's Maryland Heigh Company 	nts Operating	•	Harrah's MH Project, LLC
Harrah's NC Casino Com	pany, LLC	•	Harrah's New Orleans Management Company
Harrah's North Kansas Ca	ity LLC	•	Harrah's Operating Company Memphis, LLC
Harrah's Pittsburgh Mana	agement Company	•	Harrah's Reno Holding Company, Inc.
Harrah's Shreveport Inve LLC	stment Company,	•	Harrah's Shreveport Management Company, LLC
Harrah's Shreveport/Boss	sier City Holding	•	Harrah's Shreveport/Bossier City Investment
Company, LLC			Company, LLC
 Harrah's Southwest Mich Corporation 	igan Casino	•	Harrah's Travel, Inc.
 Harrah's West Warwick OLLC 	Gaming Company,	•	Harveys BR Management Company, Inc.
Harveys C.C. Management	nt Company, Inc.	•	Harveys Iowa Management Company, Inc.
Harveys Tahoe Managem	ent Company, Inc.	•	H-BAY, LLC
HBR Realty Company, Ir	ic.	•	HCAL, LLC
 HCR Services Company, 	Inc.	•	HEI Holding Company One, Inc.
 HEI Holding Company T 	wo, Inc.	•	HHLV Management Company, LLC
 HIE Holdings Topco, Inc 		•	Hole in the Wall, LLC
 Horseshoe Entertainment 		•	Horseshoe Gaming Holding, LLC
 Horseshoe GP, LLC 		•	Horseshoe Hammond, LLC
 Horseshoe Shreveport, L. 	L.C.	•	HTM Holding, Inc.
 JCC Holding Company II 	Newco, LLC	•	Koval Holdings Company, LLC
 Koval Investment Compa 	ny, LLC	•	Las Vegas Golf Management, LLC
 Las Vegas Resort Develo 	pment, Inc.	•	Laundry Parent, LLC
 LVH Corporation 		•	LVH Parent, LLC
 Martial Development Cor 	p.	•	Nevada Marketing, LLC
 New Gaming Capital Part Limited Partnership 	tnership, a Nevada	•	Ocean Showboat, Inc.
Octavius Linq Holding C	o., LLC	•	Parball Corporation
Parball Parent, LLC		•	PH Employees Parent, LLC
PHW Investments, LLC		•	PHW Las Vegas, LLC
PHW Manager, LLC		•	Players Bluegrass Downs, Inc.
Players Development, Inc.	2.	•	Players Holding, LLC
Players International, LLG	C	•	Players LC, LLC
Players Maryland Heights	s Nevada, LLC	•	Players Resources, Inc.
Players Riverboat II, LLC	i	•	Players Riverboat Management, LLC
Players Riverboat, LLC		•	Players Services, Inc.
 Reno Crossroads LLC 		•	Reno Projects, Inc.
Rio Development Compa	ny, Inc.	•	Robinson Property Group Corp.
Roman Entertainment Co	rporation of Indiana	•	Roman Holding Corporation of Indiana

The D	ebtors
Showboat Atlantic City Mezz 1, LLC	Showboat Atlantic City Mezz 2, LLC
Showboat Atlantic City Mezz 3, LLC	Showboat Atlantic City Mezz 4, LLC
Showboat Atlantic City Mezz 5, LLC	Showboat Atlantic City Mezz 6, LLC
Showboat Atlantic City Mezz 7, LLC	Showboat Atlantic City Mezz 8, LLC
Showboat Atlantic City Mezz 9, LLC	Showboat Atlantic City Operating Company,
	LLC
Showboat Atlantic City Propco, LLC	 Showboat Holding, Inc.
Southern Illinois Riverboat/Casino Cruises, Inc.	Tahoe Garage Propco, LLC
The Quad Manager, LLC	TRB Flamingo, LLC
Trigger Real Estate Corporation	Tunica Roadhouse Corporation
Village Walk Construction, LLC	Winnick Holdings, LLC
Winnick Parent, LLC	

3535 LV Corp. (f/k/a Harrah's Imperial Palace), B I Gaming Corporation, Bally's Park Place, Inc., BL Development Corp., Boardwalk Regency Corporation, Caesars Entertainment Canada Holding, Inc., Caesars Entertainment Finance Corp., Caesars Entertainment Golf, Inc., Caesars Entertainment Retail, Inc., Caesars Escrow Corporation (f/k/a Harrah's Escrow Corporation), Caesars New Jersey, Inc., Caesars Palace Corporation, Caesars Palace Realty Corporation, Caesars Palace Sports Promotions, Inc., Caesars Trex, Inc. Caesars United Kingdom, Inc., Caesars World Merchandising, Inc., Casino Computer Programming, Inc., Consolidated Supplies, Services and Systems, Desert Palace, Inc., East Beach Development Corporation, FHR Corporation, GCA Acquisition Subsidiary, Inc., GNOC, Corp., Grand Casinos, Inc., Grand Media Buying, Inc., Harrah's Interactive Investment Company, Harrah's International Holding Company, Inc., Harrah's Investments, Inc. (f/k/a Harrah's Wheeling Corporation), Harrah's Management Company, Harrah's Pittsburgh Management Company, Harrah's Reno Holding Company, Inc., Harrah's Southwest Michigan Casino Corporation, Harrah's Travel, Inc., Harveys BR Management Company, Inc., Harveys C.C. Management Company, Inc., Harveys Iowa Management Company, Inc., HBR Realty Company, Inc., HCR Services Company, Inc., HEI Holding Company One, Inc., HEI Holding Company Two, Inc., HIE Holdings Topco, Inc., HTM Holding, Inc., Las Vegas Resort Development, Inc., LVH Corporation, Martial Development Corp., Ocean Showboat, Inc., Parball Corporation, Players Bluegrass Downs, Inc., Players Resources, Inc., Reno Projects, Inc., Rio Development Company, Inc., Robinson Property Group Corp., Roman Entertainment Corporation of Indiana, Roman Holding Corporation of Indiana, Showboat Atlantic City Operating Company, LLC, Showboat Atlantic City Propco, LLC, Showboat Holding, Inc., Trigger Real Estate Corporation, Tunica Roadhouse Corporation (f/k/a Sheraton Tunica Corporation)

Unanimous Written Consent of Directors in Lieu of Meeting

Dated as of January 14, 2015

The undersigned, being the member(s), the manager(s), the partner(s), or the member(s) of the board of directors, (each a "Board of Directors"), as applicable, for each of the entities listed above and set forth on Schedule 1 hereto (each a "Company"), DO HEREBY CONSENT to the taking of the following actions in lieu of a meeting of the Board of Directors of the Company and DO HEREBY ADOPT the following resolutions by unanimous written consent (this "Written Consent") pursuant to applicable state law.

Chapter 11 Filing

WHEREAS, the Board of Directors has considered presentations by the management and the financial and legal advisors of the Company regarding the liabilities and liquidity situation of the Company, the strategic alternatives available to it and the effect of the foregoing on the Company's business; and

WHEREAS, the Board of Directors has had the opportunity to consult with the management and the financial and legal advisors of the Company and fully consider each of the strategic alternatives available to the Company.

WHEREAS, the Board of Directors has had the opportunity to consult with the management and the financial and legal advisors of the Company and fully consider each of the strategic alternatives available to the Company.

NOW, THEREFORE, BE IT,

RESOLVED, that in the judgment of the Board of Directors, it is desirable and in the best interests of the Company, its creditors and other parties in interest, that the Company shall be and hereby is authorized to file or cause to be filed a voluntary petition for relief (such voluntary petition, and the voluntary petitions to be filed by the Company's affiliates, collectively, the "Chapter 11 Cases") under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in a court of proper jurisdiction (the "Bankruptcy Court"); and

RESOLVED, that any officers of the Company and Mary E. Higgins (collectively, the "<u>Authorized Signatories</u>"), acting alone or with one or more other Authorized Signatories be, and they hereby are, authorized, empowered and directed to execute and file on behalf of the Company all petitions, schedules, lists and other motions, papers, or documents, and to take any and all action that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the Company's business.

Retention of Professionals

RESOLVED, that each of the Authorized Signatories be, and they hereby are, authorized and directed to employ the law firm of Kirkland & Ellis LLP as general bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including filing any pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Kirkland & Ellis LLP.

RESOLVED, that each of the Authorized Signatories be, and they hereby are, authorized and directed to employ the firm of AP Services, LLC to provide Caesars Entertainment Operating Company, Inc. with a Chief Restructuring Officer and certain additional personnel and designate Randall Eisenberg as Chief Restructuring Officer of Caesars Entertainment Operating Company, Inc. along with certain additional personnel, as restructuring advisors to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Signatories (other than Randall Eisenberg), with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of AP Services, LLC.

RESOLVED, that each of the Authorized Signatories be, and they hereby are, authorized and directed to employ the firm of Prime Clerk LLC as notice and claims agent to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Signatories, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of Prime Clerk LLC.

RESOLVED, that each of the Authorized Signatories be, and they hereby are, authorized and directed to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, each of the Authorized Signatories, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary.

RESOLVED, that each of the Authorized Signatories be, and they hereby are, with power of delegation, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Signatories deem necessary, proper, or desirable in connection with the Company's chapter 11 case, with a view to the successful prosecution of such case.

Cash Collateral and Adequate Protection

RESOLVED, that, in connection with the commencement of the Chapter 11 Cases, each of the Authorized Signatories, acting alone or with one or more other Authorized Signatories, is authorized and directed to seek approval of a cash collateral order in interim and final form (a "Cash Collateral Order"), and any Authorized Signatory be, and hereby is, authorized, empowered, and directed to negotiate, execute, and deliver any and all agreements, instruments, or documents, by or on behalf of the Company, necessary to implement the Cash Collateral Order, as well as any additional or further agreements for the use of cash collateral in connection with the Company's Chapter 11 Cases, which agreement(s) may require the Company to grant liens to the Company's existing lenders and each other agreement, instrument, or document to be executed and delivered in connection therewith, by or on behalf of the Company pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Signatory approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof.

General

RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Signatories, each of the Authorized Signatories (and their designees and

delegates) be, and they hereby are, authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such agreements, certificates, instruments and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such officer's or officers' judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein.

RESOLVED, that all members of the Board of Directors of the Company have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Company, or hereby waive any right to have received such notice.

RESOLVED, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement or certificate has been specifically authorized in advance by resolution of the Board of Directors.

RESOLVED, that each of the Authorized Signatories (and their designees and delegates) be and hereby are authorized and empowered to take all actions or to not take any action in the name of the Company with respect to the transactions contemplated by these resolutions hereunder as the sole shareholder, partner, member or managing member of each direct subsidiary of the Company, in each case, as such Authorized Signatory shall deem necessary or desirable in such Authorized Signatory's reasonable business judgment as may be necessary or convenient to effectuate the purposes of the transactions contemplated herein.

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IN WITNESS WHEREOF, the undersigned have executed this Consent as of the date above first written.

Name: Mary

Title: Director

Name: John W. R. Payne

Title: Director

Schedule 1

- 1. 3535 LV Corp. (f/k/a Harrah's Imperial Palace)
- 2. B I Gaming Corporation
- 3. Bally's Park Place, Inc.
- 4. BL Development Corp.
- 5. Boardwalk Regency Corporation
- 6. Caesars Entertainment Canada Holding, Inc.
- 7. Caesars Entertainment Finance Corp.
- 8. Caesars Entertainment Golf, Inc.
- 9. Caesars Entertainment Retail, Inc.
- 10. Caesars Escrow Corporation (f/k/a Harrah's Escrow Corporation)
- 11. Caesars New Jersey, Inc.
- 12. Caesars Palace Corporation
- 13. Caesars Palace Realty Corporation
- 14. Caesars Palace Sports Promotions, Inc.
- 15. Caesars Trex, Inc.
- 16. Caesars United Kingdom, Inc.
- 17. Caesars World Merchandising, Inc.
- 18. Casino Computer Programming, Inc.
- 19. Consolidated Supplies, Services and Systems
- 20. Desert Palace, Inc.
- 21. East Beach Development Corporation
- 22. FHR Corporation
- 23. GCA Acquisition Subsidiary, Inc.
- 24. GNOC, Corp.
- 25. Grand Casinos, Inc.
- 26. Grand Media Buying, Inc.
- 27. Harrah's Interactive Investment Company
- 28. Harrah's International Holding Company, Inc.
- 29. Harrah's Investments, Inc. (f/k/a Harrah's Wheeling Corporation)
- 30. Harrah's Management Company
- 31. Harrah's Pittsburgh Management Company
- 32. Harrah's Reno Holding Company, Inc.
- 33. Harrah's Southwest Michigan Casino Corporation
- 34. Harrah's Travel, Inc.
- 35. Harveys BR Management Company, Inc.
- 36. Harveys C.C. Management Company, Inc.
- 37. Harveys Iowa Management Company, Inc.
- 38. HBR Realty Company, Inc.
- 39. HCR Services Company, Inc.
- 40. HEI Holding Company One, Inc.
- 41. HEI Holding Company Two, Inc.
- 42. HIE Holdings Topco, Inc.
- 43. HTM Holding, Inc.
- 44. Las Vegas Resort Development, Inc.

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- 45. LVH Corporation
- 46. Martial Development Corp.
- 47. Ocean Showboat, Inc.
- 48. Parball Corporation
- 49. Players Bluegrass Downs, Inc.
- 50. Players Resources, Inc.
- 51. Reno Projects, Inc.
- 52. Rio Development Company, Inc.
- 53. Robinson Property Group Corp.
- 54. Roman Entertainment Corporation of Indiana
- 55. Roman Holding Corporation of Indiana
- 56. Showboat Atlantic City Operating Company, LLC
- 57. Showboat Atlantic City Propco, LLC
- 58. Showboat Holding, Inc.
- 59. Trigger Real Estate Corporation
- 60. Tunica Roadhouse Corporation (f/k/a Sheraton Tunica Corporation)

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

In re:) Chapter 11
CAESARS ENTERTAINMENT OPERATING COMPANY, INC., et al., 1) Case No. 15-[] ()
Debtors.) (Joint Administration Requested)

CONSOLIDATED LIST OF CREDITORS HOLDING THE TOP 50 LARGEST UNSECURED CLAIMS

The above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code. The following is the consolidated list of the Debtors' creditors holding the 50 largest unsecured claims (the "<u>Consolidated List</u>") based on the Debtors' books and records as of approximately January 14, 2015. The Consolidated List is prepared in accordance with rule 1007(d) of the Federal Rules of Bankruptcy Procedure. The Consolidated List does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101(31) or (2) secured creditors. The information contained herein shall neither constitute an admission of liability by, nor bind, the Debtors. The information herein, including the failure of the Debtors to list any claim as contingent, unliquidated, or disputed, does not constitute a waiver of the Debtors' right to contest the validity, priority, or amount of any claim.

The last four digits of Caesars Entertainment Operating Company, Inc.'s tax identification number are 1623. Due to the large number of Debtors in these chapter 11 cases, for which the Debtors have requested joint administration, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at https://cases.primeclerk.com/CEOC.

Rank	Name Of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
1	LAW DEBENTURE TRUST COMPANY OF NEW YORK	LAW DEBENTURE TRUST COMPANY OF NEW YORK Attn: Kevin O'Brien, CEO 400 Madison Ave., 4th Floor New York, NY 10017 Email: N/A Fax: (212) 750 1361 Phone: (212) 750 6474	Unsecured Notes		\$530,000,000.00
2	CLARK COUNTY	CLARK COUNTY Attn: Steve Sisolak, Chair 500 S Grand Central Pkwy 1st Floor Las Vegas, NV 89155 Email: kevin.gullette@clarkcountynv.gov; dainfo@clarkcountyda.com; Fax: N/A Phone: (702) 455-6000	Special Improvement Bonds		\$46,900,000.00
3	IOWA GAMING COMMISSION	IOWA GAMING COMMISSION Attn: Brian J. Ohorilko, Administrator Capitol Medical Office Building 1300 Des Moines Street, Ste. 100 Des Moines, IA 50309-5508 Email: irgc@iowa.gov Fax: (515) 242-6560 Phone: (515) 281-7352	Dog Racing Exit Costs		\$42,625,055.84
4	IGT	IGT Attn: Patti S. Hart, CEO 6355 South Buffalo Drive Las Vegas, NV 89113-2133 Email: pr@igt.com Fax: (702) 896-8686 Phone: (702) 669-7777	Trade Payable and Slot Financing		\$28,544,568.76

Rank	Name Of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
5	HILTON HOTELS CORPORATION	HILTON HOTELS CORPORATION Attn: Kristin Campbell, General Counsel 7930 Jones Branch Drive McLean, VA 22102 Email: kristin.campbell@hilton.com Fax: N/A Phone: (703) 883-1000	Pension Plan Litigation	Contingent, Unliquidated, Disputed	\$25,000,000.00
6	HOUSE OF BLUES	HOUSE OF BLUES Attn: Ron Benison, CEO 7060 Hollywood Blvd. Hollywood, CA 90028 Email: legalhob@livenation.com Fax: N/A Phone: (323) 769-4600	Lease	Unliquidated	\$13,792,438.00
7	BOARD OF LEVEE COMMISSIONERS FOR THE YAZOO- MISSISSIPPI DELTA	BOARD OF LEVEE COMMISSIONERS FOR THE YAZOO-MISSISSIPPI DELTA Attn: Willie Gregory, President 140 Delta Avenue Clarksdale, MS 38614 Email: N/A Fax: (662) 624-2450 Phone: (662) 624-4397	Lease	Unliquidated	\$10,539,916.67
8	SIMON GROUP	SIMON GROUP Attn: James M. Barkley, General Counsel 225 West Washington Street Indianapolis, IN 46204 Email: jbarkley@simon.com; rtucker@simon.com Fax: (317) 263-7901 Phone: (317) 636-1600	Deferred Income / Signing Bonus		\$4,578,082.00

Rank	Name Of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
9	EARL OF SANDWICH	EARL OF SANDWICH Attn: Steve Heeley, CEO 4700 Millenia Blvd. Suite 400 Orlando, FL 32839 Email: info@earlofsandwichusa.com Fax: (407) 992-2987 Phone: (877) 426-3275	Lease		\$4,500,000.00
10	VISA	VISA Attn: Kelly Mahon Tullier, General Counsel 900 Metro Center Blvd (at Vintage Park Dr.) Foster City, CA 94404 Email: ktullier@visa.com Fax: N/A Phone: (650) 432-7644	Deferred Income / Signing Bonus		\$3,431,469.71
11	EXPRESS SCRIPTS INC	EXPRESS SCRIPTS INC Attn: Time Wentworth, President One Express Way St Louis, MO 63121 Email: twentworth@express-scripts.com Fax: (800) 417-8163 Phone: N/A	Trade Payable		\$3,257,277.29
12	NORTH KANSAS CITY	NORTH KANSAS CITY Attn: Don Stielow, Mayor City Hall 2010 Howell N. Kansas City, MO 64116 Email: dstielow@nkc.org Fax: N/A Phone: (816) 274-6000	Lease		\$2,416,944.83

Rank	Name Of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
13	JOHNNY ROCKETS	JOHNNY ROCKETS Attn: John Fuller, CEO 20 Enterprise, Suite 300 Aliso Viejo, CA 92656 Email: N/A Fax: (866) 209-9523 Phone: (949) 643-6100	Lease	Unliquidated	\$1,975,455.00
14	ENCORE EVENT TECHNOLOGIES	ENCORE EVENT TECHNOLOGIES Attn: Phil Cooper, CEO 5150 South Decatur Blvd Las Vegas, NV 89118 Email: N/A Fax: (702) 739-8831 Phone: (702) 739-8803	Deferred Income / Signing Bonus		\$1,472,293.57
15	BRAND INTERACTION	BRAND INTERACTION Attn: Eric Simon 45 West 21st Street Floor 2 New York, NY 10010 Email: info@brandinteractiongroup.com Fax: (917) 591-9437 Phone: (212) 699-1885	Cancellation Fee		\$1,454,000.00
16	WMS GAMING	WMS GAMING Attn: Katie Lever, General Counsel c/o Scientific Games Corporation 750 Lexington Avenue New York, NY 10022 Email: N/A Fax: (702) 257-7750 Phone: (212) 754-2233	Trade Payable and Slot Financing		\$1,231,090.15

Rank	Name Of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
17	STANDARD TEXTILE CO INC.	STANDARD TEXTILE CO INC. Attn: Gary Heiman, CEO One Knollcrest Drive Cincinnati, OH 45237 Email: info@standardtextile.com Fax: 513.761.0467 Phone: 800.999.0400	Trade Payable		\$1,096,053.45
18	SOUTHERN WINE & SPIRITS	SOUTHERN WINE & SPIRITS Attn: Wayne Chaplin, CEO 300 E. Crossroads Parkway Bolingbrook Corporate Center Bolingbrook, IL 60440-3516 Email: N/A Fax: 630-685-3700 Phone: 630-685-3000	Trade Payable		\$968,192.76
19	HALIFAX SECURITY INC.	HALIFAX SECURITY INC. Attn: Jason Oakley, CEO 301 Drum Point Road Brick, NJ 08723 Email: info@navcctv.com Fax: 732-477-0886 Phone: 732-477-0686	Trade Payable		\$920,266.14
20	MICROSTRATEGY SERVICES CORP	MICROSTRATEGY SERVICES CORP Attn: Jonathan Klein, General Counsel 1850 Towers Crescent Plaza Tysons Corner, VA 22182 Email: info@microstrategy.com Fax: 703-848-8610 Phone: 703-848-8600	Trade Payable		\$865,061.25

Rank	Name Of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
21	GRAVITY MEDIA LLC	GRAVITY MEDIA LLC Attn: Yuriy Boykiv, CEO 114 West 26th Street 8th Floor New York, NY 10001 Email: hello@mediagravity.com Fax: 646-486-0030 Phone: 646-486-0000	Trade Payable		\$817,178.38
22	DCR WORKFORCE	DCR WORKFORCE Attn: Naveen Dua, Chief Executive Officer 7815 NW Beacon Square Boulevard Suite 224 Boca Raton, FL 33487 Email: info@dcrworkforce.com Fax: 888-880-1584 Phone: 888-327-4867	Trade Payable		\$812,121.79
23	A J BROWN INC.	A J BROWN INC. Attn: Daniel B. Steuber 635 Trade Center Blvd. Chesterfield, MO 63005-1247 Email: dan@ajbrown.com Fax: (636) 537-3335 Phone: (636) 537-3636	Trade Payable		\$776,960.12
24	BALLY GAMING INC.	BALLY GAMING INC. Attn: Richard Haddrill, Chief Executive Officer 6601 South Bermuda Road Las Vegas, NV 89119 Email: N/A Fax: 702-584-7710 Phone: 702-584-7700	Trade Payable		\$757,241.29

Rank	Name Of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
25	IBS SOFTWARE SERVICES	IBS SOFTWARE SERVICES Attn: Rajiv Shah, CEO 900 Circle 75 Parkway Suite 550 Atlanta, GA 30339 Email: ibsusa@ibsplc.com Fax: (678) 391 6099 Phone: (678) 391 6080	Trade Payable		\$693,560.00
26	THE PRINTER INC.	THE PRINTER INC. Attn: Bill Benskin, President 1220 Thomas Beck Road Des Moines, IA 50315 Email: Info@the-printer.com Fax: 515-288-9234 Phone: 515-288-7241	Trade Payable		\$656,038.82
27	PEPSI BOTTLING GROUP	PEPSI BOTTLING GROUP Attn: Eric J. Foss, President and CEO One Pepsi Way Somers, NY 10589-2201 Email: N/A Fax: 914-767-7761 Phone: 914-767-6000	Trade Payable		\$592,378.91
28	AETNA LIFE INSURANCE COMPANY	AETNA LIFE INSURANCE COMPANY Attn: Scott Snyder, Sales V.P. 151 Farmington Avenue Hartford, CT 06156 Email: snydersa@aetna.com Fax: N/A Phone: (800) 872-3862	Trade Payable		\$550,368.51

Rank	Name Of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
29	AGILYSYS NV	AGILYSYS NV Attn: Kyle C. Badger, General Counsel 1000 Windward Concourse, Suite 250 Alpharetta, GA 30005 Email: sales@agilysys.com; kyle.badger@agilysys.com Fax: 770.810.7892 Phone: 770.810.7800	Trade Payable		\$546,524.33
30	ARISTOCRAT TECHNOLOGIES INC.	ARISTOCRAT TECHNOLOGIES INC. Attn: Atul Bali, President 7230 Amigo Street Las Vegas, NV 89119 Email: atul.bali@aristocrat-inc.com; mark.dunn@aristocrat-inc.com Fax: (702) 270-1001 Phone: (702) 599-8000	Trade Payable		\$521,932.14
31	LLTQ ENTERPRISES LLC	LLTQ ENTERPRISES LLC Attn: Rowen Seibel c/o Certilman Balin Attorneys Paul B. Sweeney 90 Merrick Avenue East Meadow, NY 11554 Email: psweeney@certilmanbalin.com Fax: (516) 296-7111 Phone: (516) 296-7000	Trade Payable		\$506,412.22
32	NOBU HOSPITALITY LLC	NOBU HOSPITALITY LLC c/o Berdon LLP Attn: Struan McKenzie 360 Madison Avenue New York, NY 10017 Email: N/A Fax: 212-371-1159 Phone: 212-832-0400	Trade Payable		\$459,963.85

Rank	Name Of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
33	HOSPITALITY NETWORK INC.	HOSPITALITY NETWORK INC. Attn: Chief Legal Officer 1700 Vegas Drive Las Vegas, NV 89106 Email: Rob.Nickels@cox.com; Charlotte.Barnett@cox.com Fax: 702-435-4009 Phone: 702-435-4600	Trade Payable		\$430,625.63
34	HORNETS BASKETBALL LLC	HORNETS BASKETBALL LLC Attn: Fred Whitfield, President and COO 333 E Trade St Charlotte, NC 28202-2331 Email: info@hornets.com Fax: 704-688-8727 Phone: 704-688-8600	Trade Payable		\$393,750.00
35	FISHNET SECURITY INC.	FISHNET SECURITY INC. Attn: Rich Fennessy, Chief Executive Office 6130 Sprint Pkwy Suite 400 Overland Park, KS 66211-1155 Email: N/A Fax: 816.421.6677 Phone: 816.421.6611	Trade Payable		\$388,369.41
36	SIMPLEX GRINNELL LP	SIMPLEX GRINNELL LP Attn: Robert Chauvin, President 50 Technology Dr Westminster, MA 01441 Email: N/A Fax: 978-731-7839 Phone: 978-731-8519	Trade Payable		\$386,742.32

Rank	Name Of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
37	WIRTZ BEVERAGE NEVADA	WIRTZ BEVERAGE NEVADA Attn: Kevin Roberts, Senior Vice President 1849 West Cheyenne Avenue North Las Vegas, NV 89032 Email: N/A Fax: N/A Phone: (702) 735-9141	Trade Payable		\$385,181.00
38	TELEPERFORMAN CE USA	TELEPERFORMANCE USA Attn: Chief Legal Officer 6510 South Millrock Drive Suite 150 Holladay, UT 84121 Email: unitedstates@teleperformance.com Fax: (801) 257-6246 Phone: (801) 257-5800	Trade Payable		\$383,039.74
39	INTERNATIONAL BUSINESS MACHINE (IBM)	INTERNATIONAL BUSINESS MACHINE (IBM) Attn: Regional Counsel 425 Market Street, 21st Floor San Francisco, CA 94105-2406 Email: N/A Fax: (415) 545-4899 Phone: N/A	Trade Payable		\$370,498.00
40	GET FRESH	GET FRESH Attn: Jim Palladino, CEO 1548 18th Street Santa Monica, CA 90404 Email: customerservice@getfresh.net Fax: 310-315-2644 Phone: 310-315-0020	Trade Payable		\$367,243.27

Rank	Name Of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
41	AON CONSULTING	AON CONSULTING Attn: Michael Mahoney 199 Fremont St Suite 1500 San Francisco, CA 94105 Email: michael.mahoney@aon.com Fax: N/A Phone: 415-486-7351	Trade Payable		\$362,616.00
42	CARTUS CORPORATION	CARTUS CORPORATION Attn: Kevin Kelleher, President & CEO 40 APPLE RIDGE ROAD Danbury, CT 08610 Email: officeofthepresident@cartus.com Fax: (888) 767-9358 Phone: (888) 767-9358	Trade Payable		\$359,931.34
43	CHAOTIC MOON LLC	CHAOTIC MOON LLC Attn: Ben Lamm, CEO 319 Congress Ave., Suite 200 Austin, TX 78701 Email: hello@chaoticmoon.com Fax: 512-420-8801 Phone: 512-420-8800	Trade Payable		\$351,406.86
44	INSIGHT	INSIGHT Attn: Steve Dodenhoff, President 6820 South Harl Avenue Tempe, AZ 85283 Email: steve.dodenhoff@insight.com Fax: N/A Phone: (800) 467-4448	Trade Payable		\$347,047.86

Rank	Name Of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
45	G & G SYSTEMS	G & G SYSTEMS Attn: Robert Lisowski, President 4340 W. Hacienda Ave. Las Vegas, NV 89118 Email: info@ggsystems.net Fax: (702) 798-6584 Phone: (702) 798-0995	Trade Payable		\$316,250.50
46	GLOBAL CASH ACCESS	GLOBAL CASH ACCESS Juliet A. Lim, General Counsel 7250 S Tenaya Way Suite 100 Las Vegas, NV 89113 Email: corpinfo@gcamail.com Fax: 702-364-8260 Phone: (702) 855-3000	Deferred Income / Signing Bonus		\$312,500.00
47	GORDON RAMSAY	GORDON RAMSAY HOLDINGS LIMITED Attn: Gordon Ramsay 1 Catherine Place London, SW1E 6X UK Email: mthomas@sheridans.co.uk Fax: +44 (0) 20 7079 0200 Phone: N/A	Trade Payable		\$307,479.03
48	QUADRILLION TECHNOLOGY PARTNERS LLC	QUADRILLION TECHNOLOGY PARTNERS LLC Attn: George Stelling, Managing Partner Park Seventeen Center 1717 MCKINNEY AVE SUITE 700 DALLAS, TX 75202 Email: gstelling@quadrillionpartners.com Fax: N/A Phone: (214) 301-5000	Trade Payable		\$295,927.69

Rank	Name Of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
49	OBJECT SYSTEMS GROUP INC.	OBJECT SYSTEMS GROUP INC. Attn: President and/or General Counsel 8600 Freeport Pkwy Suite 400 Irving, TX 75063 Email: N/A Fax: (972) 650-2020 Phone: (972) 650-2026	Trade Payable		\$289,387.50
50	MAVAR, INC.	MAVAR, INC. Attn: Ronald G. Peresich, Esquire Page, Mannino & Peresich PO Drawer 289 Biloxi, MS 39533 Email: ron.peresich@pmp.org Fax: (228) 432-5539 Phone: (228) 374-2100	Lease		Undetermined

<u>DECLARATION UNDER PENALTY</u> <u>OF PERJURY REGARDING CONSOLIDATED LIST OF CREDITORS</u>

Pursuant to 28 U.S.C. § 1746, I, Mary E. Higgins, declare under penalty of perjury that I have reviewed the Consolidated List of Creditors Holding the 50 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Dated: January 15, 2015 /s/ Mary E. Higgins

Mary E. Higgins Authorized Signatory Case 15-01184 Doc 1 Filed 01/15/15 Entered 01/15/15 02:27:48 Desc Main Page 29 of 31 Document

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS **EASTERN DIVISION**

In re:) Chapter 11
GNOC, CORP.,) Case No. 15()
	Debtor.)
	LIST OF EQUITY	SECURITY HOLDERS1

Debtor	Equity Holders	Address of Equity Holder	Percentage of
			Equity Held
GNOC, Corp.	Bally's Park Place, Inc.	One Caesars Palace Dr.	100%
		Las Vegas, Nevada 89109	

DECLARATION UNDER PENALTY OF PERJURY

I, Mary E. Higgins, the undersigned authorized signatory of GNOC, Corp., declare under penalty of perjury that I have read the foregoing list of equity security holders and that it is true and correct to the best of my information and belief.

Dated: January 15, 2015	/s/ Mary E. Higgins	
	Mary E. Higgins	
	Authorized Signatory	

This list serves as the disclosure required to be made by the debtor pursuant to rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of the chapter 11 case.

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

In re:)	Chapter 11
GNOC, CORP.,)	Case No. 15()
	Debtor.)	

CORPORATE OWNERSHIP STATEMENT

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Held
Bally's Park Place, Inc.	100%

DECLARATION UNDER PENALTY OF PERJURY

I, Mary E. Higgins, the undersigned authorized signatory of GNOC, Corp., declare under penalty of perjury that I have read the foregoing corporate ownership statement and that it is true and correct to the best of my information and belief.

Dated: January 15, 2015

/s/ Mary E. Higgins

Mary E. Higgins

Authorized Signatory

Case 15-01184 Doc 1 Filed 01/15/15 Entered 01/15/15 02:27:48 Desc Main Document Page 31 of 31

01/2012	NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION					
IN RE:	GNOC, CORP.,)	Chapter 11 Bankruptcy Case No. 15()			
]	Debtor(s))				
			IG ELECTRONIC FILING PANYING DOCUMENTS			
	DECLA	RATION O	F PETITIONER(S)			
A.	[To be completed in all case.	s]				
(1) th revie	e information I(we) have given	my (our) att schedules, ar	the undersigned reby declare under penalty of perjury that orney is true and correct; (2) I(we) have not other documents being filed with the petition			
B.	[To be checked and applicable liability entity.]	e only if the p	petition is for a corporation or other limited			
✓	I, Mary E. Higgins perjury that I have been authorized	, the under orized to file	signed, further declare under penalty of this petition on behalf of the debtor.			
Mary E. Printed o	Higgins r Typed Name of Debtor or Re	presentative	Printed or Typed Name of Joint Debtor			
Signature	e of Debtor or Representative		Signature of Joint Debtor			
1/15/201 Date	5		Date			
LIME			Date			